

Annexure – 4

Name of the corporate debtor: Rajesh Estates and Nirman Private Ltd. ; Date of commencement of CIRP: March 24, 2023; List of creditors as on: December 27, 2023

List of secured unfinancial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|-----------|--|--------------------|---------------------------|--------------------------|---------------------------|---------------------------|-------------------------------------|-----------------------------|------------------------|----------------------------|--|------------------------------|------------------------------------|------------------------|-----------------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | | | | | | % voting share in CoC |
| 1 | Posse Investment Private Limited | | 08.04.2023 | 21,55,00,000.00 | 21,50,97,260.00 | Unsecured Financial claim | | | NO | 0.80% | - | - | 4,02,740.00 | | |
| 2 | Yester Investment Private Limited | | 08.04.2023 | 21,55,00,000.00 | 21,50,97,260.00 | Unsecured Financial claim | | | NO | 0.80% | - | - | 4,02,740.00 | | |
| 3 | Shri Khemisaif Polysacks Pvt. Ltd | | 10.04.2023 | 50,24,155.00 | 46,23,056.51 | Unsecured Financial claim | | | NO | 0.02% | - | - | 4,01,098.49 | | |
| 4 | Verve Greens & Holding Realy Private Limited | | 10.04.2023 | 1,17,45,750.00 | 1,17,45,750.00 | Unsecured Financial claim | | | NO | 0.04% | - | - | - | | |
| 5 | Fervent Synergies Limited | | 08.04.2023 | 10,77,50,000.00 | 10,75,48,630.00 | Unsecured Financial claim | | | NO | 0.40% | - | - | 2,01,370.00 | | |
| 6 | Viratra Consultancy LLP | | 18.04.2023 | 77,09,900.00 | 60,81,654.00 | Unsecured Financial claim | | | NO | 0.02% | - | - | 16,28,246.00 | | |
| 7 | Rajesh Construction Company Private Limited | | 06.05.2023 | 1,64,16,13,322.51 | 1,64,16,13,322.00 | Unsecured Financial claim | | | YES | 0.00% | - | - | - | | |
| 8 | Rahul Jain | | 20.06.2023 | 41,99,47,632.00 | | Unsecured Financial claim | | | NO | | - | - | | 41,99,47,632.00 | Under Evaluation |
| 9 | InterGlobe Finance Limited | | 22.06.2023 | 2,92,88,219.00 | | Unsecured Financial claim | | | NO | | - | - | | 2,92,88,219.00 | Under Evaluation |
| 10 | Shaan Realtors Private Limited | | 18.09.2023 | 5,83,45,423.00 | 4,93,70,641.53 | Unsecured Financial claim | | | NO | 0.18% | - | - | 89,74,781.47 | | |
| 10 | TOTAL | | | 2,71,24,24,401.51 | 2,25,11,77,574.04 | | | | | 2.26% | - | - | 1,20,10,975.96 | 44,92,35,851.00 | |